



Oatinformation

# Spain Oat & Oat Product Trade

Sunday, April 3, 2022

For greater detail of Exports by HSC codes contact us at [randy@oatinformation.com](mailto:randy@oatinformation.com)

# Spain Oat and Oat Product Trade Summary

Spain oat product exports finish at a record high for 2021 posting outstanding annual growth over the past five-years with more growth expected, imports down sharply, raw oat imports and exports down year to-date

- Spain oat product exports finished the 2021 calendar year at a record high as domestic oat processing expands. Exports YTD (Jan) for 2022 off to a good start. Exports are growing at an annual rate of 41%. France, Austria, Italy, and Portugal are the major markets.
- Spain oat product exports fall in 2021 after reaching a record high the prior year.
- Raw exports are down 11.6% year to-date (Jul-Dec) while imports fall 20.1%. Exports are down to all major destinations. Imports are up sharply from Finland and Sweden, while down from Latvia, Estonia, and Poland. Oat exports have posted negative growth of -5.5% over the past five years while imports have grown at a rate of 5.6%.
- As Spain's domestic mill capacity continues to expand along with oat food and beverage demand, raw oat imports will continue to grow unless millers can source enough quality Spanish oats.

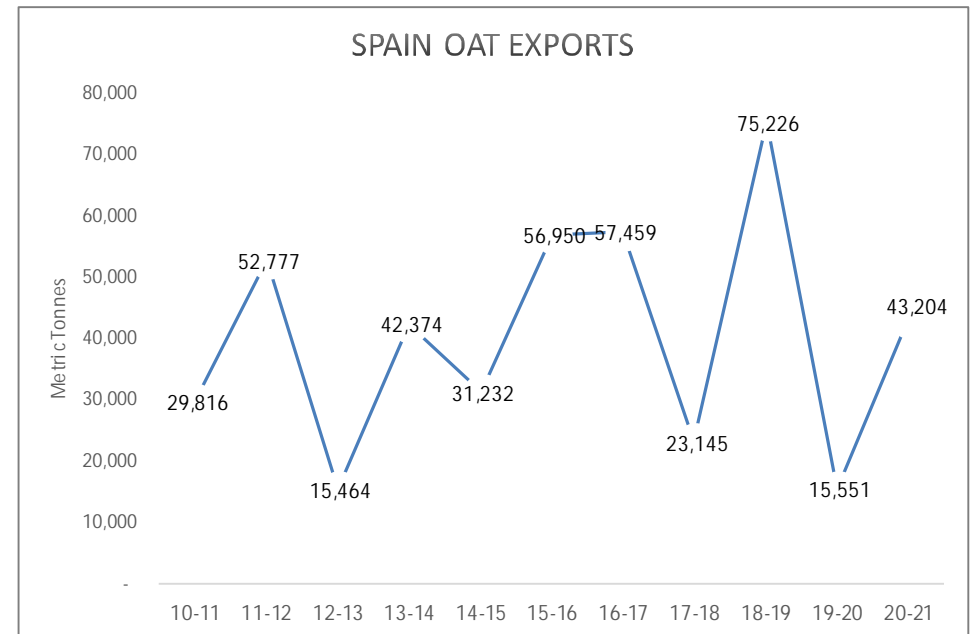
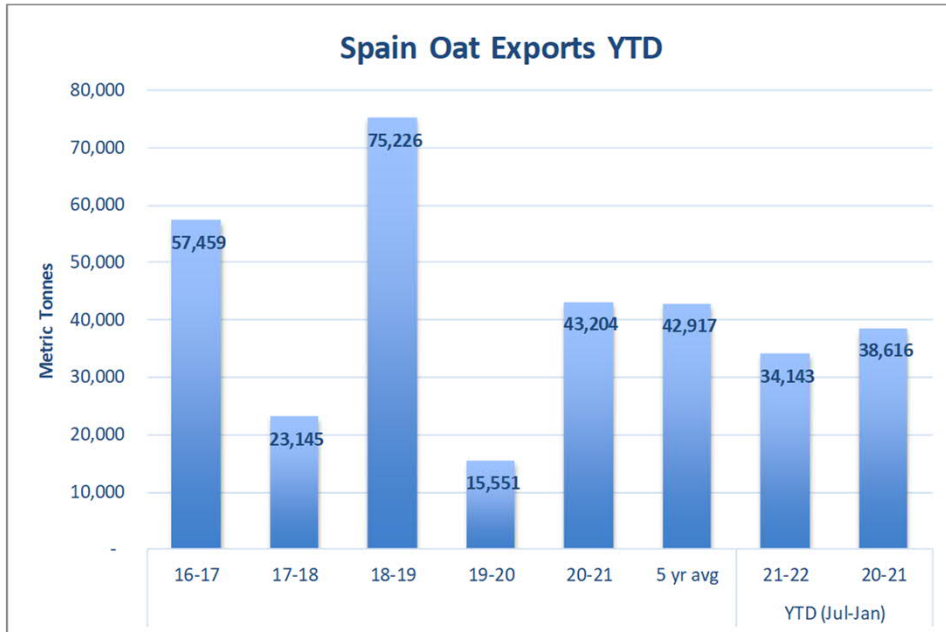
# Spain Oat and Oat Product Trade Summary

Mt	Jul-Jun							YTD (Jul-Jan)			
	16-17	17-18	18-19	19-20	20-21	5 yr avg	5 yr CAGR	21-22	20-21	Chge	MT Chge
<u>Raw</u>											
Exports	57,459	23,145	75,226	15,551	43,204	42,917	-5.5%	34,143	38,616	-11.6%	-4,473
Imports	108,377	89,874	66,342	126,183	142,017	106,559	5.6%	62,542	78,267	-20.1%	-15,724
Mt	Jan-Dec							YTD (Jan)			
	2017	2018	2019	2020	2021	5 yr avg	5 yr CAGR	2022	2021	Chge	MT Chge
<u>Oat Products</u>											
Exports	2,322	4,717	3,749	8,478	12,877	6,429	40.9%	789	750	5.2%	39
Imports	2,557	2,653	7,933	10,478	6,886	6,101	21.9%	53	506	-89.5%	-453

# Spain Oat Exports - Top 20

Mt	Jul-Jun								YTD (Jul-Jan)			
	16-17	17-18	18-19	19-20	20-21	5 yr avg	5 yr CAGR	% of total	21-22	20-21	Chge	MT Chge
Total	57,459	23,145	75,226	15,551	43,204	42,917	-5.5%	100.0%	34,143	38,616	-11.6%	-4,473
Algeria	19,015	4,791	427	521	15,668	8,085	-3.8%	18.8%	11,260	15,417	-27.0%	-4,157
Andorra	12	6	14	18	20	14	10.8%	0.0%	6	12	-47.9%	-6
Belgium	6,420	0	8,496	-	-	2,983	-100.0%	7.0%	-	-	0.0%	0
Cuba	-	300	504	-	200	201		0.5%	-	-	0.0%	0
Dominican Republic	1	1	0	68	-	14	-100.0%	0.0%	-	-	0.0%	0
France	6,270	3,859	10,946	2,426	2,552	5,211	-16.5%	12.1%	602	1,377	-56.3%	-775
Germany	287	107	8,814	55	97	1,872	-19.6%	4.4%	0	96	-99.8%	-96
Greece	3,479	-	-	-	-	696	-100.0%	1.6%	1,516	-	0.0%	1,516
Italy	2,712	67	1,624	81	8,348	2,566	25.2%	6.0%	5,838	8,346	-30.1%	-2,508
Malta	15	12	27	20	18	19	4.3%	0.0%	3	9	-65.0%	-6
Morocco	3,202	566	29	12	395	841	-34.2%	2.0%	31	332	-90.8%	-301
Netherlands	44	0	3,338	3	-	677	-100.0%	1.6%	-	-	0.0%	0
Norway	-	-	4,333	0	-	867		2.0%	-	-	0.0%	0
Poland	1,320	-	6,294	-	-	1,523	-100.0%	3.5%	-	-	0.0%	0
Portugal	10,506	6,155	9,157	12,254	15,710	10,756	8.4%	25.1%	10,420	12,959	-19.6%	-2,539
Qatar	-	21	-	57	24	20		0.0%	-	-	0.0%	0
Sweden	3,828	6,830	21,198	-	0	6,371	-88.7%	14.8%	4,311	0	5987816.7%	4,311
United Arab Emirat	301	293	-	-	-	119	-100.0%	0.3%	21	-	0.0%	21
United Kingdom	-	1	0	2	156	32		0.1%	94	56	65.8%	37

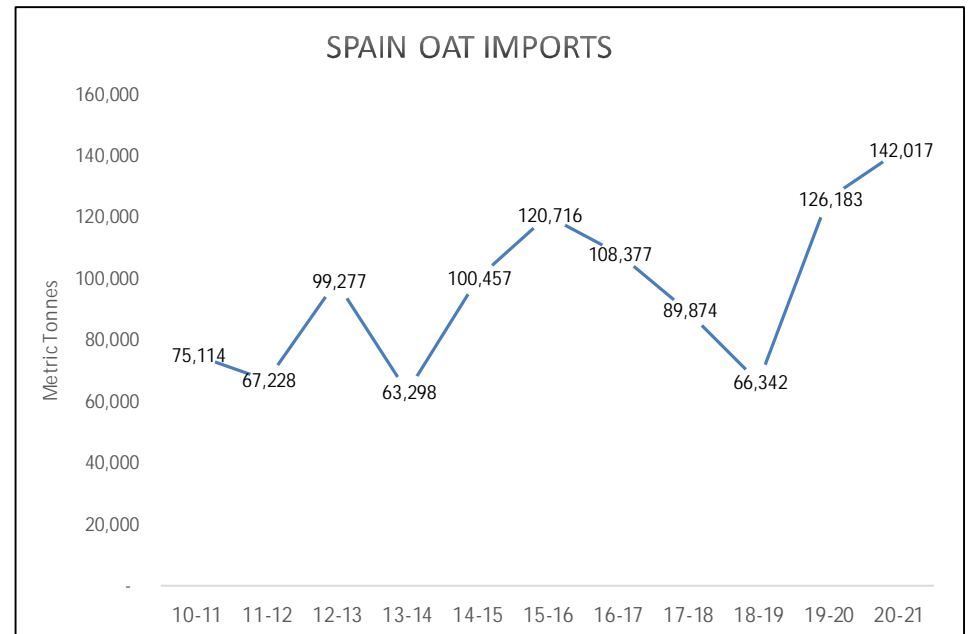
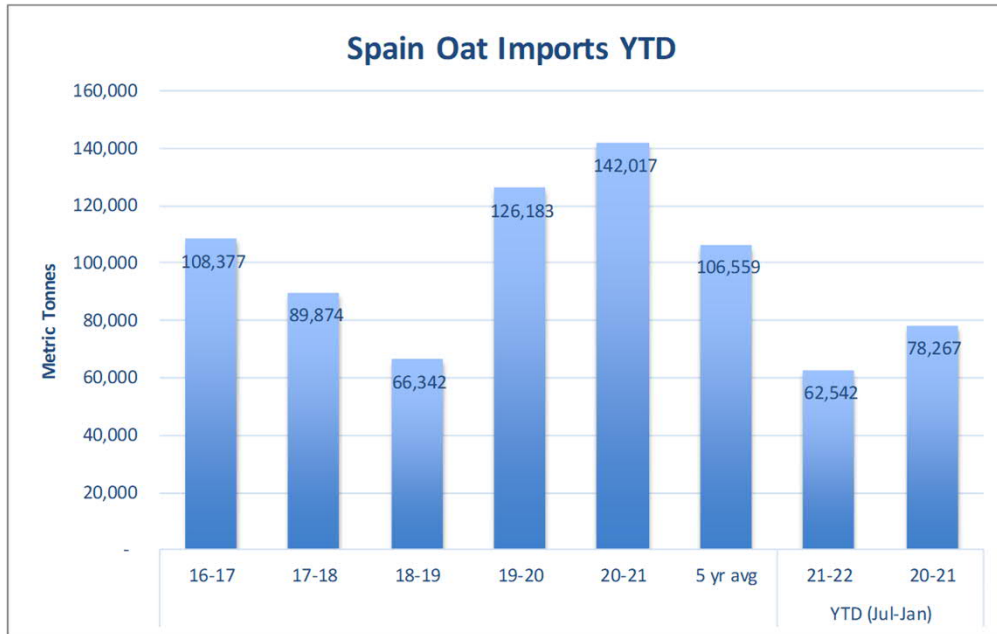
# Spain Oat Exports



# Spain Oat Imports - To 20

Mt	Jul-Jun								YTD (Jul-Jan)			
	16-17	17-18	18-19	19-20	20-21	5 yr avg	5 yr CAGR	% of total	21-22	20-21	Chge	MT Chge
Total	108,377	89,874	66,342	126,183	142,017	106,559	5.6%	100.0%	62,542	78,267	-20.1%	-15,724
Belgium	0	0	25	50	50	25	234.7%	0.0%	45	26	72.1%	19
Bulgaria	-	-	-	4,202	-	840		0.8%	-	-	0.0%	0
Czech Republic	76	1	1	0	0	15	-65.4%	0.0%	35	0	13868.1%	35
Denmark	4,029	7,886	-	-	1,136	2,610	-22.4%	2.4%	309	-	0.0%	309
Estonia	3,914	248	-	3,149	7,390	2,940	13.6%	2.8%	-	3,695	-100.0%	-3,695
Finland	30,211	33,560	17,811	12,223	17,038	22,169	-10.8%	20.8%	17,048	6,474	163.3%	10,573
France	12,408	8,099	30,072	9,370	16,442	15,278	5.8%	14.3%	3,641	13,323	-72.7%	-9,682
Germany	8,346	172	174	158	142	1,799	-55.7%	1.7%	44	71	-37.9%	-27
Ireland	1,125	624	-	-	-	350	-100.0%	0.3%	-	-	0.0%	0
Italy	1	1	32	4	164	40	176.2%	0.0%	6	164	-96.4%	-158
Latvia	-	7,452	-	11,438	35,429	10,864		10.2%	9,503	13,294	-28.5%	-3,791
Lithuania	1,323	8,847	9,591	13,624	9,328	8,543	47.8%	8.0%	-	9,328	-100.0%	-9,328
Luxembourg	66	-	669	-	-	147	-100.0%	0.1%	-	-	0.0%	0
Netherlands	3,195	74	67	50	44	686	-57.5%	0.6%	24	25	-4.2%	-1
Poland	14,881	9,726	3,554	-	13,103	8,253	-2.5%	7.7%	4,976	6,963	-28.5%	-1,987
Portugal	517	1,797	4,111	1,471	726	1,724	7.0%	1.6%	430	109	292.6%	320
Romania	-	-	-	4,039	-	808		0.8%	-	-	0.0%	0
Slovakia	49	-	-	-	-	10	-100.0%	0.0%	-	-	0.0%	0
Sweden	23,908	3,679	230	17,701	37,059	16,516	9.2%	15.5%	26,444	20,897	26.5%	5,547
United Kingdom	4,311	7,704	4	48,694	3,899	12,922	-2.0%	12.1%	-	3,896	-100.0%	-3,896

# Sweden Oat Imports

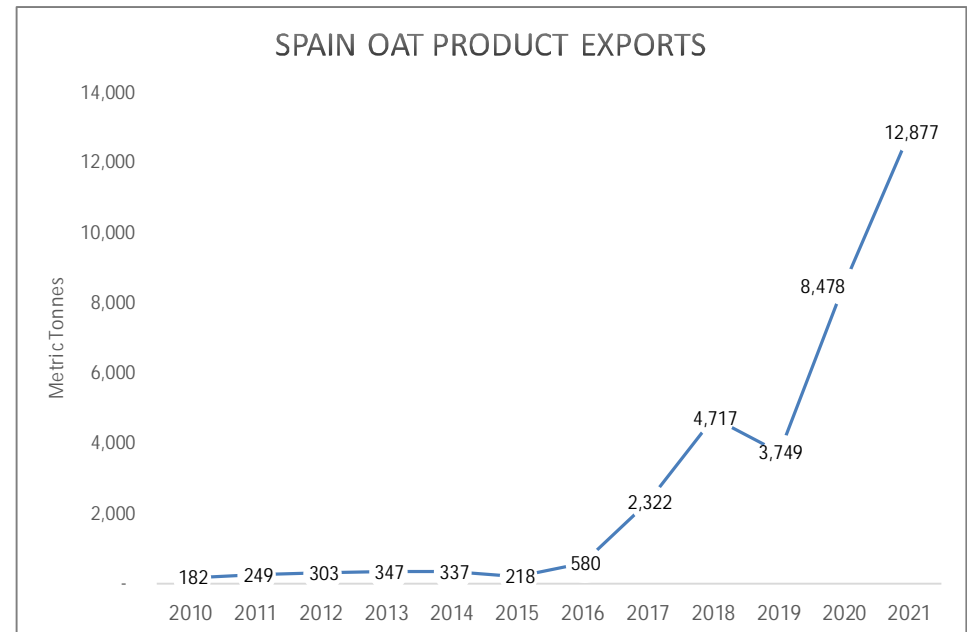


# Spain Oat Product Exports - Top 25

Mt	Jan-Dec							YTD (Jan)				
	2017	2018	2019	2020	2021	5 yr avg	5 yr CAGR	% of total	2022	2021	Chge	MT Chge
Total	2,322	4,717	3,749	8,478	12,877	6,429	40.9%	100.0%	789	750	5.2%	39
Algeria	58	109	131	89	111	100	13.9%	1.6%	23	-	0.0%	23
Austria	120	357	455	487	1,120	508	56.4%	7.9%	35	65	-46.1%	-30
Belgium	66	112	48	1	0	46	-65.6%	0.7%	5	0	18818.1%	5
Cabo Verde	5	9	13	14	12	11	19.7%	0.2%	3	-	0.0%	3
Cote d'Ivoire	-	-	-	23	-	5		0.1%	-	-	0.0%	0
Cuba	0	12	14	43	15	17	112.4%	0.3%	1	1	-10.4%	-0
Cyprus	9	4	5	9	13	8	6.3%	0.1%	-	-	0.0%	0
Ecuador	-	-	-	277	185	92		1.4%	-	-	0.0%	0
Egypt	-	-	-	11	46	11		0.2%	-	-	0.0%	0
France	1,003	2,665	1,703	3,305	3,726	2,480	30.0%	38.6%	6	241	-97.6%	-235
Germany	1	0	-	653	942	319	282.9%	5.0%	55	47	18.1%	8
Greece	-	0	-	0	51	10		0.2%	-	-	0.0%	0
Iran	16	20	34	69	23	32	7.9%	0.5%	1	-	0.0%	1
Israel	163	185	182	208	134	174	-3.8%	2.7%	43	23	86.6%	20
Italy	316	547	230	638	2,388	824	49.8%	12.8%	318	179	78.2%	140
Jamaica	9	7	10	5	-	6	-100.0%	0.1%	-	-	0.0%	0
Kenya	-	-	150	138	226	103		1.6%	22	-	0.0%	22
Mexico	6	7	4	3	4	5	-6.0%	0.1%	-	-	0.0%	0
Morocco	79	69	178	812	275	283	28.3%	4.4%	21	24	-11.1%	-3
Nigeria	-	46	-	-	12	12		0.2%	-	-	0.0%	0
Peru	-	-	-	24	-	5		0.1%	-	-	0.0%	0
Portugal	402	527	433	1,548	3,538	1,289	54.5%	20.1%	252	170	47.6%	81
Tunisia	11	9	52	15	5	19	-13.9%	0.3%	1	-	0.0%	1
United Arab Emirates	11	1	-	35	-	9	-100.0%	0.1%	-	-	0.0%	0
United Kingdom	17	2	50	41	20	26	3.1%	0.4%	-	-	0.0%	0



# Spain Oat Product Exports



# Spain Oat Product Imports - Top 20

Mt	Jan-Dec								YTD (Jan)			
	2017	2018	2019	2020	2021	5 yr avg	5 yr CAGR	% of total	2022	2021	Chge	MT Chge
Total	8,380	9,277	10,369	11,246	16,197	11,094	14.1%	100.0%	1,076	1,041	3.3%	35
Belgium	157	232	52	4	8	91	-44.7%	0.8%	-	-	0.0%	0
Colombia	22	10	14	16	-	12	-100.0%	0.1%	-	-	0.0%	0
Czech Republic	4	2	-	0	0	1	-60.6%	0.0%	-	-	0.0%	0
Denmark	7	7	7	4	4	6	-12.6%	0.0%	-	-	0.0%	0
Ecuador	133	183	186	160	131	158	-0.4%	1.4%	20	10	99.1%	10
Estonia	-	-	1	1	1	0		0.0%	-	1	-100.0%	-1
Finland	12	119	241	307	297	195	91.4%	1.8%	57	17	236.7%	40
France	867	3,350	548	595	1,686	1,409	14.2%	12.7%	162	58	180.3%	104
Germany	2,152	3,510	7,097	7,662	8,976	5,880	33.1%	53.0%	644	637	1.0%	6
Greece	-	6	-	-	6	2		0.0%	8	-	0.0%	8
Ireland	14	90	5	-	11	24	-4.2%	0.2%	0	-	0.0%	0
Italy	32	13	8	2	1	11	-54.0%	0.1%	-	-	0.0%	0
Latvia	3	4	5	6	9	5	26.2%	0.0%	-	1	-100.0%	-1
Lithuania	-	113	98	64	119	79		0.7%	17	8	104.1%	9
Netherlands	12	19	60	47	101	48	53.6%	0.4%	0	8	-96.8%	-8
Poland	3,326	0	-	0	5	666	-72.9%	6.0%	-	0	-100.0%	-0
Portugal	7	230	537	482	419	335	123.9%	3.0%	48	48	0.9%	0
Sweden	22	18	25	35	23	25	0.5%	0.2%	-	0	-100.0%	-0
United Kingdom	1,604	1,368	1,482	1,862	4,381	2,140	22.3%	19.3%	118	252	-53.2%	-134
United States	4	0	0	0	17	4	31.5%	0.0%	-	-	0.0%	0

# Spain Oat Product Imports

