

Western Australia Oat Exports – Port of Fremantle

The Port of Fremantle accounts for the bulk of total
Australia oat exports

27 March 2022

Summary

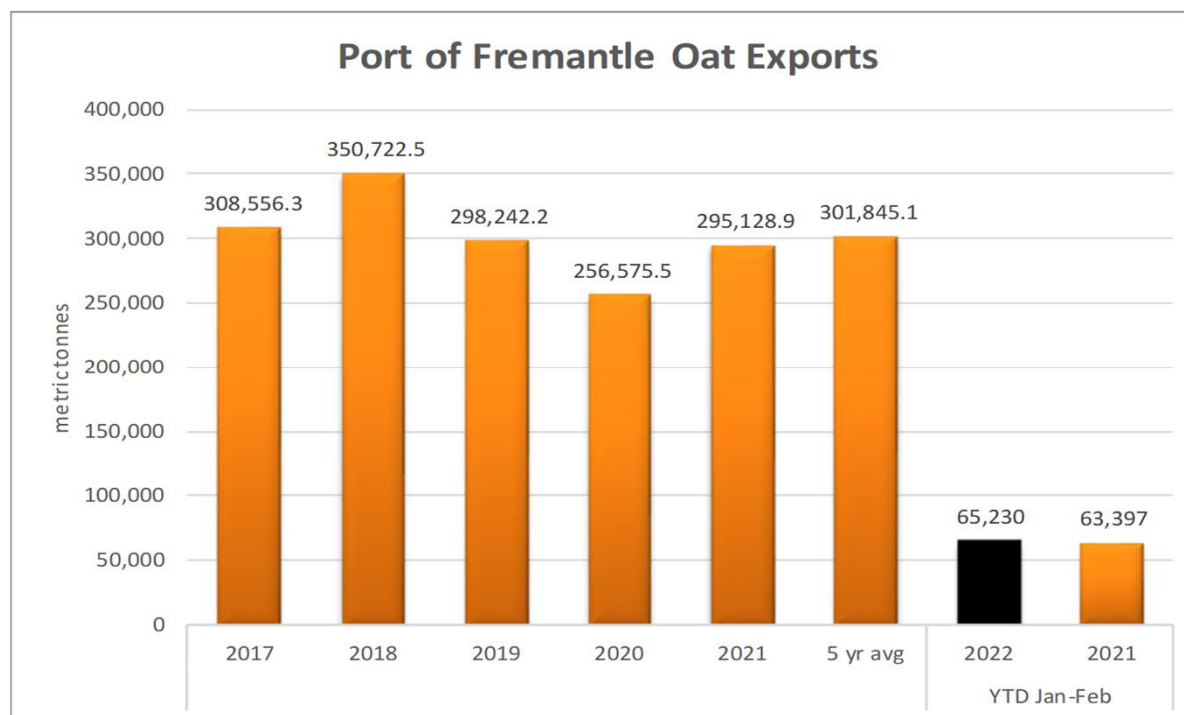
Western Australia raw oat exports off to modest start for 2022

- Total Western Australia (WA) oat exports are reported at 65,230 Mt year to-date (Jan-Feb). This is one of the stronger starts in the past eight years and results from a better-than-expected 2021 harvest in the state.
- Production in Western Australia for 2021 was up 23.1% or 150 ThMt from the previous year and came in 15% above the five-year average. This is the third largest oat crop on record. WA accounts for the bulk of total Australia raw oat exports and supports the largest oat milling industry in Australia.
- Looking at the Top 10 destinations, exports to China (accounting for 60% of total market share) is up 15.1% YTD. Australia accounts for nearly 98% of the total exports to China though Russia has been making in-roads in recent years.
- India exports are down 31% YTD but are likely to climb moving forward as the country continues to increase not only raw oat imports but also oat products as consumer demand continues to climb for oat foods. India is the second largest raw oat export destination for WA accounting .
- Taiwan and Malaysia exports are down 32.1% and 55.8% respectively YTD. but again, we expect the numbers will climb moving forward. Exports to Japan are up 79.4% as Australia benefited from Canada's record drought which lowered available exports from the world's largest exporter, Canada.
- Rounding out the Top-10 Netherlands, the UAE and Mexico exports are nil while Philippine exports are down 27.3% , South Korea up nearly five-fold while Sri Lanka demand, which has been increasing in prior years is down 35.9% YTD.
- Western Australia oat supplies are ample, but impact of rising wheat and barley prices tied to the Ukraine/Russia conflict could see more oats fed domestically and less exported.

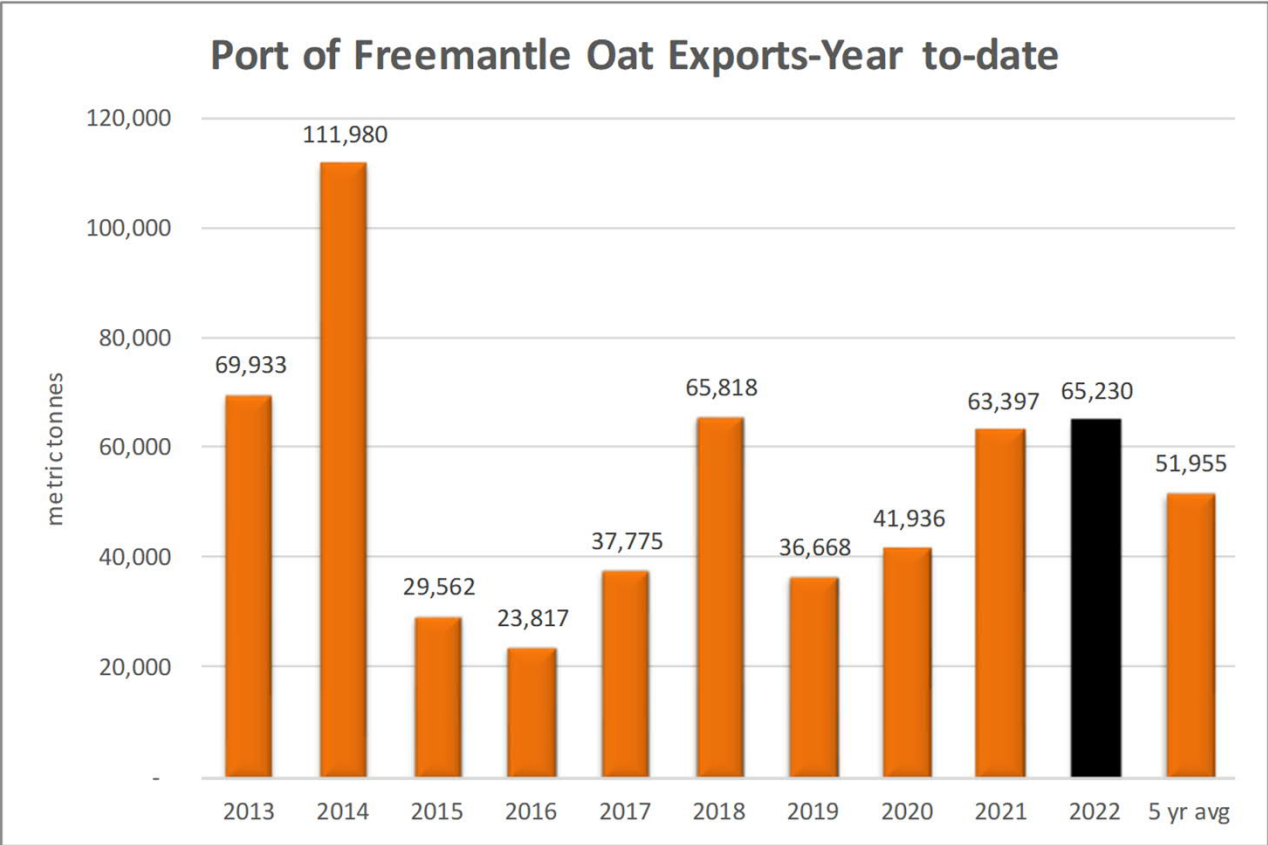
Port of Fremantle Oat Exports

MT	2017	2018	2019	2020	2021	5 yr avg	5 yrCAGR	% of total	2022	2021	% chg	MT Chg
China	139,351.6	212,040.8	185,233.0	169,443.6	192,070.8	179,628.0	6.6%	59.5%	36,071	31,330	15.1%	4,741
India	17,361.0	24,045.5	19,991.5	22,943.1	31,494.5	23,167.1	12.7%	7.7%	6,448	9,348	-31.0%	-2,900
Taiwan	13,146.2	14,402.1	18,264.1	19,486.0	21,020.3	17,263.7	9.8%	5.7%	2,645	3,895	-32.1%	-1,250
Malaysia	9,458.9	7,125.4	16,357.8	23,741.5	16,755.4	14,687.8	12.1%	4.9%	3,687	8,351	-55.8%	-4,664
Netherlands	19,456.9	30,804.6	68.8	-	-	10,066.1	-100.0%	3.3%	-	-	0.0%	0
Japan	16,794.1	13,553.0	7,818.8	6,772.6	13,974.3	11,782.6	-3.6%	3.9%	11,303	6,302	79.4%	5,001
Mexico	46,681.0	125.7	-	-	-	9,361.3	-100.0%	3.1%	-	-	0.0%	0
United Arab Emirates	9,728.5	13,519.7	2,814.5	437.2	161.5	5,332.3	-55.9%	1.8%	-	-	0.0%	0
Philippines	7,089.0	14,028.0	5,123.4	5,618.4	6,901.4	7,752.0	-0.5%	2.6%	974	1,340	-27.3%	-366
Korea, Republic of	5,543.1	7,539.4	5,577.8	1,816.4	1,910.4	4,477.4	-19.2%	1.5%	2,471	414	497.2%	2,057
Pakistan	16,619.9	-	-	-	-	3,324.0	-100.0%	1.1%	-	-	0.0%	0
Top 10	301,230.0	337,184.3	261,249.8	250,258.8	284,288.7	253,735.1	9.3%	95.0%	63,599	60,979	4.3%	2,620
Total Others	7,326.2	13,538.3	36,992.4	6,316.7	10,840.2	13,239.8	72.6%	4.4%	138.0	277.9	-50.4%	-140
Grand Total	308,556.3	350,722.5	298,242.2	256,575.5	295,128.9	301,845.1	-0.9%	100.0%	65,230	63,397	2.9%	1,832

Australia Oat Export Summary



Calendar Year and Year to-date



Seasonal Trends

